

Exhibit "A" to the First Fee Application of SGP

Invoices

M/S Consulting
Management-for-Success
DBA as Summit Group Partners



Bill to: O&G Leasing, LLC

125 South Congress Street, Suite 1610, Jackson MS, 39201

Kevin P. Lombardo

M/S Consulting

10037 South Sylvester Road
Highlands Ranch, CO 80129
kevinplombardo@aol.com

May 31, 2011

Invoice #: 101 – 2011

For services rendered through 5/31/2011:

	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Week Ended 5-15-2011	13.00	\$250	\$3,250.00
Week Ended 5-22-2011	7.75	\$250	1,937.50
Week Ended 5-29-2011	5.00	\$250	1,250.00
Period Ended 5-31-2011	3.50	\$250	<u>875.00</u>
Total			<u>\$ 7,312.50</u>
80% Currently Due			<u>\$ 5,850.00</u>
20% Hold Back			<u>\$ 1,462.50</u>

Terms: Upon presentation

Please make checks payable to:

M/S Consulting

10037 South Sylvester Road

Highlands Ranch, CO 80129

Or

Via Wire – See Wire Instructions



Summit Group Partners

(Project Time Sheet)

Project Name : O&G Leasing

Project Billing Code :

Project Lead : Kevin P. Lombardo

Time Period : May 9 - May 15 2011

<u>DATE</u>	<u>DESCRIPTION OF TASK</u>	<u>TIME (Hrs)</u>
5/12/2011	Review draft disclosure statement ("DS")	4.00
	Modify and enhance DS	1.00
5/13/2011	Additional review and modification of DS	2.00
	Attempts to connect with Grumpy, Jeff, Duke, etc.	NC
	Calls with Doug Noble and Duke's office	1.00
5/14/2011	Write up additional sections of DS	2.00
	Read plan and DS	2.00
5/15/2011	Read all news letters to acquaint to state of industry	1.00

TIME TOTAL (Hrs) 13.00



Summit Group Partners

(Project Time Sheet)

Project Name : O&G Leasing

Project Billing Code :

Project Lead : Kevin P. Lombardo

Time Period : May 16 - May 22, 2011

<u>DATE</u>	<u>DESCRIPTION OF TASK</u>	<u>TIME (Hrs)</u>
5/16/2011	HADCO call	3.00
	Additional Discussion with Doug Noble	0.50
5/17/2011	Review of document related to plan	1.00
5/18/2011	Review financial model	1.00
5/19/2011	Call with Goodwin & Review of model	1.00
5/20/2011	Liquidation review, Model Capex review	1.25

TIME TOTAL (Hrs) 7.75



Summit Group Partners

(Project Time Sheet)

Project Name : O&G Leasing

Project Billing Code :

Project Lead : Kevin P. Lombardo

Time Period : May 23 - May 29, 2011

<u>DATE</u>	<u>DESCRIPTION OF TASK</u>	<u>TIME (Hrs)</u>
5/23/2011	Liquidation Analysis	1.00
5/25/2011	Liquidation Analysis	1.00
5/26/2011	Liquidation Analysis and Assumptions	3.00

TIME TOTAL (Hrs) 5.00



Summit Group Partners

(Project Time Sheet)

Project Name : O&G Leasing

Project Billing Code : _____

Project Lead : Kevin P. Lombardo

Time Period : May 30 - May 31, 2011

<u>DATE</u>	<u>DESCRIPTION OF TASK</u>	<u>TIME (Hrs)</u>
5/30/2011	Read and comment on disclosure statement and plan	3.00
5/31/2011	Additional Review of Disclosure Statement	0.50

TIME TOTAL (Hrs) 3.50

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125 South Congress Street, Suite 1610, Jackson MS, 39201

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10037 South Sylvester Road

Highlands Ranch, CO 80129

kevinplombardo@aol.com

June 30, 2011

Invoice #: 102 – 2011

For services rendered through 6/30/2011:

	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Week Ended 6-04-2011	4.50	\$250	\$1,125.00
Week Ended 6-10-2011	1.50	\$250	375.00
Week Ended 6-17-2011	5.50	\$250	1,375.00
Period Ended 6-24-2011	5.50	\$250	1,375.00
Period Ended 6-30-2011	5.00	\$250	<u>1,250.00</u>
Total			<u>\$ 5,500.00</u>
80% Currently Due			<u>\$ 4,400.00</u>
20% Hold Back			<u>\$ 1,100.00</u>

Terms: Upon presentation

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10037 South Sylvester Road

Highlands Ranch, CO 80129

Or

Via Wire – See Wire Instructions



Summit Group Partners

(Project Time Sheet)

Project Name : O&G Leasing

Project Billing Code :

Project Lead : Kevin P. Lombardo

Time Period : June 1 - June 3 2011

<u>DATE</u>	<u>DESCRIPTION OF TASK</u>	<u>TIME (Hrs)</u>
6/1/2011	Review and comment on model	1.00
6/2/2011	Update with D. Noble	0.50
	Valuation Revisions	1.00
6/3/2011	Disclosure statement drafting	2.00

TIME TOTAL (Hrs) 4.50



Summit Group Partners

(Project Time Sheet)

Project Name : O&G Leasing

Project Billing Code : _____

Project Lead : Kevin P. Lombardo

Time Period : June 6 - June 10, 2011

<u>DATE</u>	<u>DESCRIPTION OF TASK</u>	<u>TIME (Hrs)</u>
6/7/2011	Review Assumptions and model	1.5

TIME TOTAL (Hrs) 1.50



Summit Group Partners

(Project Time Sheet)

Project Name : O&G Leasing

Project Billing Code : _____

Project Lead : Kevin P. Lombardo

Time Period : June 13 - June 17, 2011

<u>DATE</u>	<u>DESCRIPTION OF TASK</u>	<u>TIME (Hrs)</u>
6/13/2011	Liquidation analysis	3.50
6/14/2011	Liquidation analysis	1.00
6/15/2011	Liquidation analysis	1.00

TIME TOTAL (Hrs) 5.50



Summit Group Partners

(Project Time Sheet)

Project Name : O&G Leasing

Project Billing Code : _____

Project Lead : Kevin P. Lombardo

Time Period : June 20 - June 24, 2011

<u>DATE</u>	<u>DESCRIPTION OF TASK</u>	<u>TIME (Hrs)</u>
6/20/2011	Liquidation Analysis	2.50
6/21/2011	Liquidation Analysis	1.00
6/22/2011	Liquidation Analysis	1.00
6/23/2011	Liquidation Analysis	1.00

TIME TOTAL (Hrs) 5.50



Summit Group Partners

(Project Time Sheet)

Project Name : O&G Leasing

Project Billing Code : _____

Project Lead : Kevin P. Lombardo

Time Period : June 27 - June 30, 2011

<u>DATE</u>	<u>DESCRIPTION OF TASK</u>	<u>TIME (Hrs)</u>
6/26/2011	Read Disclosure statement and plan	2.50
6/27/2011	Update liquidation	1.00
6/28/2011	Review Liquidation Analysis with Team	1.50
TIME TOTAL (Hrs)		<u>5.00</u>